

[COMPANY] Capitalization Table

Common Stock, Options & Warrants	Common Shares			
	Options /		Fully Diluted*	Pct
	Shares	Warrants*		
Investor 1	400,000	-	400,000	40.0%
Investor 2	200,000	-	200,000	20.0%
Investor 3	125,000	-	125,000	12.5%
Investor 4	75,000	-	75,000	7.5%
Investor 5	50,000	-	50,000	5.0%
Investor 6	50,000	-	50,000	5.0%
Available Options Pool*	-	100,000	100,000	10.0%
Common Stock Total	900,000	100,000	1,000,000	100.00%

\* Options Pool to be reserved for issuance prior to closing of the FlashSeed Convertible Promissory Note offering.

	Cap	Discount	Interest Rate	Principal
FlashSeed Convertible Promissory Notes				
New Note Holders**	[\$XXX,XXX]	[XX%]	[X%]	.\$Offering Max]

\*\*Notes will convert at the lesser of the implied price per share. Assume the offering maximum is reach.