

[COMPANY] Capitalization Table

	Common Shares		FlashSeed Preferred Stock		Post Closing	
	Shares	Options / Warrants*	Shares	Options / Warrants*	Fully Diluted**	Pct**
Common Stock, Options & Warrants						
Investor 1	400,000	-	-	-	400,000	36.4%
Investor 2	200,000	-	-	-	200,000	18.2%
Investor 3	100,000	-	-	-	100,000	9.1%
Investor 4	100,000	-	-	-	100,000	9.1%
Investor 5	50,000	-	-	-	50,000	4.5%
Investor 6	25,000	-	-	-	25,000	2.3%
Investor 7	25,000	-	-	-	25,000	2.3%
Options Pool	-	100,000	-	-	100,000	9.1%
Common Stock Total	900,000	-	-	-	1,000,000	90.9%
Preferred Stock, Options & Warrants						
New Investors**	-	-	100,000	-	100,000	9.1%
Preferred Stock Total	-	-	100,000	-	100,000	9.1%
Total Common & Preferred	900,000	-	100,000	-	1,100,000	100.0%

* Options Pool to be reserved for issuance prior to closing of the FlashSeed Preferred offering.

** Pro forma, assuming the maximum number of shares are sold.

		Min:	\$100,000		Pre	\$ 10,000,000	
		Max:	\$1,000,000		Price	\$ 10.0000	100,000
					Options Pool	9.1%	\$ 1,000,000.00
							10,000
							\$ 100,000.00
				FlashSeed			2,500
	Common	Options	\$	Shares	Total	FD%	\$ 25,000.00
Preferred							
Cash Investors			\$ 1,000,000	100,000	100,000	9.09%	
			\$ 1,000,000	100,000	100,000	9.09%	
Common							
Investor 1	400,000				400,000	36.36%	
Investor 2	200,000				200,000	18.18%	
Investor 3	100,000				100,000	9.09%	
Investor 4	100,000				100,000	9.09%	
Investor 5	50,000				50,000	4.55%	
Investor 6	25,000				25,000	2.27%	
Investor 7	25,000				25,000	2.27%	
Issued Options					-	0.00%	
Options Pool Available for Issuance		100,000			100,000	9.09%	
Total	900,000	100,000		100,000	1,100,000	100.00%	

[illegible]